



## Yesway Announces Filing of Registration Statement for Proposed Initial Public Offering

March 27, 2026

FORT WORTH, Texas, March 27, 2026 /PRNewswire/ -- Yesway, Inc. ("Yesway") today announced that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission ("SEC") relating to the proposed initial public offering of its Class A common stock. Yesway has applied to list its Class A common stock on The Nasdaq Global Select Market under the ticker symbol "YSWY."

The number of shares to be offered and the price range for the proposed offering have not yet been determined. The offering is subject to market and other conditions, and there can be no assurance as to whether or when the offering may be completed, or as to the actual size, price, or terms of the offering.

Morgan Stanley is acting as lead bookrunning manager for the proposed offering. J.P. Morgan and Goldman Sachs & Co. LLC are acting as active bookrunning managers. Barclays, BMO Capital Markets, KeyBanc Capital Markets, Guggenheim Securities, and Raymond James & Associates, Inc. are also acting as bookrunners.

The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus relating to the proposed offering, when available, may be obtained from:

- **Morgan Stanley & Co. LLC**  
Attention: Prospectus Department  
180 Varick Street, Second Floor  
New York, New York 10014
- **J.P. Morgan Securities LLC**  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, New York 11717  
Email: [prospectus-eq\\_fi@jpmchase.com](mailto:prospectus-eq_fi@jpmchase.com) or [postsalemanualrequests@broadridge.com](mailto:postsalemanualrequests@broadridge.com)
- **Goldman Sachs & Co. LLC**  
Attention: Prospectus Department  
200 West Street  
New York, New York 10282  
Telephone: 1-866-471-2526  
Email: [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com)

A registration statement on Form S-1 relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

**About Yesway** - Established in 2015 and headquartered in Fort Worth, Texas, Yesway is an award-winning convenience store operator with 449 stores across nine states in the Midwest and Southwest. Yesway is renowned for its iconic food service offerings, diverse grocery selections, and private-label products, including the famous Allsup's deep-fried burrito. Through strategic acquisitions, the 91 new stores it has developed and opened in the past several years, and its steadfast commitment to customer satisfaction and community engagement, Yesway continues to cement its position as one of the leading convenience retailers in the United States.

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